

1 OCT 1992

For Six Month Period Ending _____
(Insert date)

Name of Registrant **CORPORACION DE FOMENTO
DE LA PRODUCCION**

Registration No. **401**

Business Address of Registrant **ONE WORLD TRADE CENTER, SUITE 5151
NEW YORK, N.Y. 10048**

I-REGISTRANT

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

(1) Residence address	Yes <input type="checkbox"/>	No <input type="checkbox"/>
(2) Citizenship	Yes <input type="checkbox"/>	No <input type="checkbox"/>
(3) Occupation	Yes <input type="checkbox"/>	No <input type="checkbox"/>

(b) If an organization:

(1) Name	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
(2) Ownership or control	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
(3) Branch offices	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>

2. Explain fully all changes, if any, indicated in item 1.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes ☒ No ☐

If yes, furnish the following information:

Name

Position

HERNAN BREINBAUER

VICE PRESIDENT

Date Connection
Ended

JULY 17, 1992

4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?
 Yes ☒ No ☐

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Citizenship</i>	<i>Position</i>	<i>Date Assumed</i>
MANUEL TUBINO	NEW YORK	CHILE	VICE PRESIDENT	SEPTEMBER 7, 1992

5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?
 Yes ☐ No ☒

If yes, identify each such person and describe his services.

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name</i>	<i>Position or connection</i>	<i>Date terminated</i>
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7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Position or connection</i>	<i>Date connection began</i>
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II—FOREIGN PRINCIPAL

(PAGE 3)

8. Has your connection with any foreign principal ended during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name of foreign principal

Date of Termination

9. Have you acquired any new foreign principal¹ during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish following information:

Name and address of foreign principal

Date acquired

10. In addition to those named in Items 8 and 9, if any, list the foreign principals¹ whom you continued to represent during the 6 month reporting period.

CORPORACION DE FOMENTO DE LA PRODUCCION (CORFO-CHILE)

III—ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services:

CORPORACION DE FOMENTO DE LA PRODUCCION (CORFO-CHILE)

- A. ACTED AS PAYING AGENT FOR THE SERVICING OF LOANS UNDER FOREIGN CREDIT AGREEMENTS, WHICH DURING THIS PERIOD AMOUNTED TO APPROXIMATELY \$95,404,000.00.
- B. DURING THIS PERIOD WE HAVE PREPARED AND EDITED THE PUBLICATION "CHILE ECONOMIC REPORT", A MONTHLY NEWSLETTER WHICH PROVIDES CURRENT INFORMATION ABOUT THE CHILEAN ECONOMY. THE MOST FREQUENT SUBJECTS ARE FINANCE, FOREIGN INVESTMENT, AGRO-INDUSTRIAL DEVELOPMENT AND TRADE.

¹The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).

A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity² as defined below?
Yes ☐ No ☒

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes ☐ No ☒

If yes, describe fully.

²The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV—FINANCIAL INFORMATION

14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☒ No ☐

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.³

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
APRIL 1992 THRU SEPTEMBER 1992	CORPORACION DE FOMENTO DE LA PRODUCCION (CORFO CHILE), AFFILIATES AND OTHER CHILEAN ENTITIES.	SERVICING OF DEBT AND NEW YORK OFFICE EXPENSES.	\$96,060,000.00

SEE EXHIBIT 14-A (ENCLOSED)

Total \$96,060,000.00

(b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁴ other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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³A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e).

⁴Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) DISBURSEMENTS—MONIES

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes ☒ No ☐

(2) transmitted monies to any such foreign principal? Yes ☐ No ☒

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<i>Date</i>	<i>To Whom</i>	<i>Purpose</i>	<i>Amount</i>
04/01/92 – 9/30/92	SEE DETAILS EXHIBIT 15		\$656,093.01

Total	\$656,093.01
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15. (b) DISBURSEMENTS—THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value⁵ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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(c) DISBURSEMENTS—POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value⁵ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
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V—POLITICAL PROPAGANDA

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes ☐ No ☒

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

⁵Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes ☐ No ☐

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following:

☐ Radio or TV broadcasts ☐ Magazine or newspaper articles ☐ Motion picture films ☐ Letters or telegrams
☐ Advertising campaigns ☐ Press releases ☐ Pamphlets or other publications ☐ Lectures or speeches

☐ Other (specify) _____

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups:

☐ Public Officials ☐ Newspapers ☐ Libraries
☐ Legislators ☐ Editors ☐ Educational institutions
☐ Government agencies ☐ Civic groups or associations ☐ Nationality groups
☐ Other (specify) _____

21. What language was used in this political propaganda:

☐ English ☐ Other (specify) _____

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? Yes ☐ No ☐

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act? Yes ☐ No ☐

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? Yes ☐ No ☐

VI—EXHIBITS AND ATTACHMENTS

25. EXHIBITS A AND B

- (a) Have you filed for each of the newly acquired foreign principals in Item 9 the following:

Exhibit A⁶ Yes ☐ No ☐
 Exhibit B⁷ Yes ☐ No ☐

If no, please attach the required exhibit.

- (b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes ☐ No ☐

If yes, have you filed an amendment to these exhibits? Yes ☐ No ☐

If no, please attach the required amendment.

⁶The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

⁷The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

26. EXHIBIT C

If you have previously filed an Exhibit C⁸, state whether any changes therein have occurred during this 6 month reporting period. Yes ☐ No ☐

If yes, have you filed an amendment to the Exhibit C? Yes ☐ No ☐

If no, please attach the required amendment.

27. SHORT FORM REGISTRATION STATEMENT

Have short form registration statements been filed by all of the persons named in Items 5 and 7 of the supplemental statement? Yes ☐ No ☐

NOT APPLICABLE

If no, list names of persons who have not filed the required statement.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

(Type or print name under each signature)

DARIO PAVEZ

PRESIDENT

CORPORACION DE FOMENTO DE LA PRODUCCION

Subscribed and sworn to before me at 100 WTC NY NY

this 21st day of OCTOBER, 19 92

PETER C. LEUNG
Notary Public, State of New York
No. 4906724
Qualified in New York County
Commission Expires September 21, 1993

Peter C. Leung
(Signature of notary or other officer)

⁸The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

UNITED STATES DEPARTMENT OF JUSTICE
REGISTRATION UNIT
CRIMINAL DIVISION
WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your supplemental statement:

1. Is your answer to Item 16 of Section V (Political Propaganda - page 7 of Form CRM-154, formerly Form OBD-64 - Supplemental Statement):

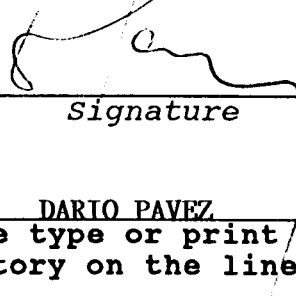
Yes _____ or No XXX

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

Yes XXX or No _____

(If your answer to question 2 is "yes" please forward for our review copies of all such material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)



Signature

OCTOBER 21, 1992.

Date

DARIO PAVEZ
Please type or print name of
signatory on the line above

PRESIDENT
Title

NOTE: IN COMPLIANCE WITH THE REQUIREMENTS OF DISSEMINATION REPORT OMB 1105-0006 (SEE 5 PHOTOCOPIES ENCLOSED), TWO COPIES OF THE MONTHLY "CHILE ECONOMIC REPORT" HAVE BEEN FILED WITH THE DEPARTMENT OF JUSTICE, INTERNAL SECURITY, WASHINGTON, DC

EXHIBIT 14 - A
APRIL 1992 SEPTEMBER 1992
(IN THOUSANDS OF U.S. DOLLARS)

SOURCES OF FUNDS

PAYMENTS

	REPAYMENT OF LINES OF CREDIT	EXTERNAL DEBT AND FINANCE CHARGES	TRANSFERS TO HEAD OFFICE IN CHILE	PAYMENT OF PURCHASES OF COAL & CRUDE OIL	SERVICES & GENERAL FREIGHT ON CRUDE OIL	CIF VALUE PURCHASES AND OTHER PAYMENTS	NEW YORK OFFICE EXPENSES	MONTHLY TOTALS
APRIL								
CORFO - CHILE	0	1,205	0	0	0	0	117	1,322
AFFILIATES AND OTHER CHILEAN ENTITIES								
INTERNATIONAL FINANCIAL INSTITUTIONS	0	0	0	0	0	0	0	0
APRIL TOTALS	0	1,205	0	0	0	0	117	1,322
MAY								
CORFO - CHILE	0	13,873	0	0	0	0	116	13,989
AFFILIATES AND OTHER CHILEAN ENTITIES								
INTERNATIONAL FINANCIAL INSTITUTIONS	0	0	0	0	0	0	0	0
MAY TOTALS	0	13,873	0	0	0	0	116	13,989
JUNE								
CORFO - CHILE	0	14,369	0	0	0	0	96	14,465
AFFILIATES AND OTHER CHILEAN ENTITIES								
INTERNATIONAL FINANCIAL INSTITUTIONS	0	0	0	0	0	0	0	0
JUNE TOTALS	0	14,369	0	0	0	0	96	14,465
JULY								
CORFO - CHILE	0	21,154	0	0	0	0	125	21,279
AFFILIATES AND OTHER CHILEAN ENTITIES								
INTERNATIONAL FINANCIAL INSTITUTIONS	0	0	0	0	0	0	0	0
JULY TOTALS	0	21,154	0	0	0	0	125	21,279
AUGUST								
CORFO - CHILE	0	706	0	0	0	0	118	824
AFFILIATES AND OTHER CHILEAN ENTITIES								
INTERNATIONAL FINANCIAL INSTITUTIONS	0	0	0	0	0	0	0	0
AUGUST TOTALS	0	706	0	0	0	0	118	824
SEPTEMBER								
CORFO - CHILE	0	44,097	0	0	0	0	84	44,181
AFFILIATES AND OTHER CHILEAN ENTITIES								
INTERNATIONAL FINANCIAL INSTITUTIONS	0	0	0	0	0	0	0	0
SEPTEMBER TOTALS	0	44,097	0	0	0	0	84	44,181
TOTALS BY PAYMENT CATEGORY FROM APRIL TO SEPTEMBER	0	95,404	0	0	0	0	656	96,060

EXHIBIT 15

SUMMARY OF EXPENSES PAID BY
CHILEAN TRADING CORPORATION

ON BEHALF OF

CORPORACION DE FOMENTO DE LA PRODUCCION
CORFO-CHILE NEW YORK OFFICE
FROM APRIL 1ST., 1992 TO SEPTEMBER 30, 1992

15.1 TRAVEL EXPENSES	\$	11,318.38
15.2 PERSONNEL AND PUBLIC RELATIONS EXPENSES		4,249.66
15.3 CHILE ECONOMIC REPORT		58,738.47
15.4 SALARIES AND OTHER ADMINISTRATIVE EXPENSES		581,786.50
TOTAL EXPENSES	\$	<u>656,093.01</u> =====

CHILEAN TRADING CORPORATION
FOR
CORPORACION DE FOMENTO DE LA PRODUCCION

TRAVEL EXPENSES

VOUCHER No.	DATE	BENEFICIARY/DESCRIPTION	AMOUNT
04-092	04/28/92	M. Vergara: airplane ticket	\$204.00
04-105	04/28/92	M. Vergara: daily travel allowan	\$60.00
04-115	04/28/92	D. Pavez: airplane ticket	\$1,117.00
05-042	05/13/92	D. Pavez: daily travel allowance	\$2,750.00
06-026	06/02/92	D. Pavez: airplane ticket	\$338.00
06-030	06/08/92	D. Pavez: miscellaneous expenses	\$179.80
07-001	07/02/92	D. Pavez: airplane ticket	\$3,328.00
07-038	07/14/92	D. Pavez: daily travel allowance	\$1,680.00
07-082	07/27/92	D. Pavez: airplane ticket	\$1,029.00
07-082	07/27/92	D. Pavez: miscellaenous expenses	\$632.58

Total April 1992 to September 1992

\$11,318.38
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CHILEAN TRADING CORPORATION
FOR
CORPORACION DE FOMENTO DE LA PRODUCCION

PERSONNEL AND PUBLIC RELATIONS EXPENSES

VOUCHER No.	DATE	BENEFICIARY/DESCRIPTION	AMOUNT
04-095	04/28/92	Council of the Americas	\$75.00
05-039	05/13/92	American Express	\$340.94
05-045	05/13/92	Council of the Americas	\$75.00
05-081	05/26/92	U.S. Chamber of Commerce	\$435.00
06-026	06/02/92	American Express	\$430.20
06-041	06/08/92	Council of the Americas	\$75.00
06-068	06/15/92	Chilean Consulate	\$200.00
06-069	06/15/92	Containership Agency, Inc.	\$600.00
06-071	06/15/92	The Club at World Trade Center	\$193.74
06-075	06/15/92	World Yacht	\$48.00
07-082	07/27/92	American Express	\$374.12
07-084	07/27/92	American Express	\$695.93
09-035	07/10/92	The Club at World Trade Center	\$285.68
09-072	07/25/92	American Express	\$301.05
09-077	07/25/92	U.N. Chilean Mision	\$120.00

Total April 1992 to September 1992

\$4,249.66
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CHILEAN TRADING CORPORATION
FOR
CORPORACION DE FOMENTO DE LA PRODUCCION

CHILE ECONOMIC REPORT EXPENSES

VOUCHER No.	DATE	BENEFICIARY/DESCRIPTION	AMOUNT
04-046	04/07/92	V. & M. Graphics, Inc.	\$6,712.97
04-047	04/07/92	Frederick & Reese Inc.	\$302.42
04-090	04/28/92	The Postmaster	\$2,000.00
04-105	04/28/92	Miscellaneous Expenses	\$29.42
05-060	05/18/92	Miscellaneous Expenses	\$27.22
05-065	05/18/92	Carole Desnoes	\$603.75
07-008	07/02/92	Hudson Printing Co.	\$17,575.71
07-010	07/02/92	V. & M. Graphics, Inc.	\$1,466.00
07-011	07/02/92	Frederick & Reese	\$615.02
07-012	07/02/92	The Postmaster	\$2,000.00
07-013	07/02/92	Carole Desnoes	\$280.00
07-039	07/14/92	Frederick & Reese Inc.	\$324.37
07-077	06/27/92	Moore Business Form	\$127.74
08-037	08/10/92	Miscellaneous Expenses	\$8.50
08-042	08/10/92	The Postmaster	\$2,000.00
08-062	08/17/92	Frederick & Reese Inc.	\$599.08
08-063	08/17/92	V. & M. Graphics, Inc.	\$2,004.00
08-064	08/17/92	Hudson Printing Co.	\$21,747.80
09-018	09/03/92	Frederick & Reese Inc.	\$314.47

Total Abril 1992 to September 1992

\$58,738.47
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